

FIG. 1

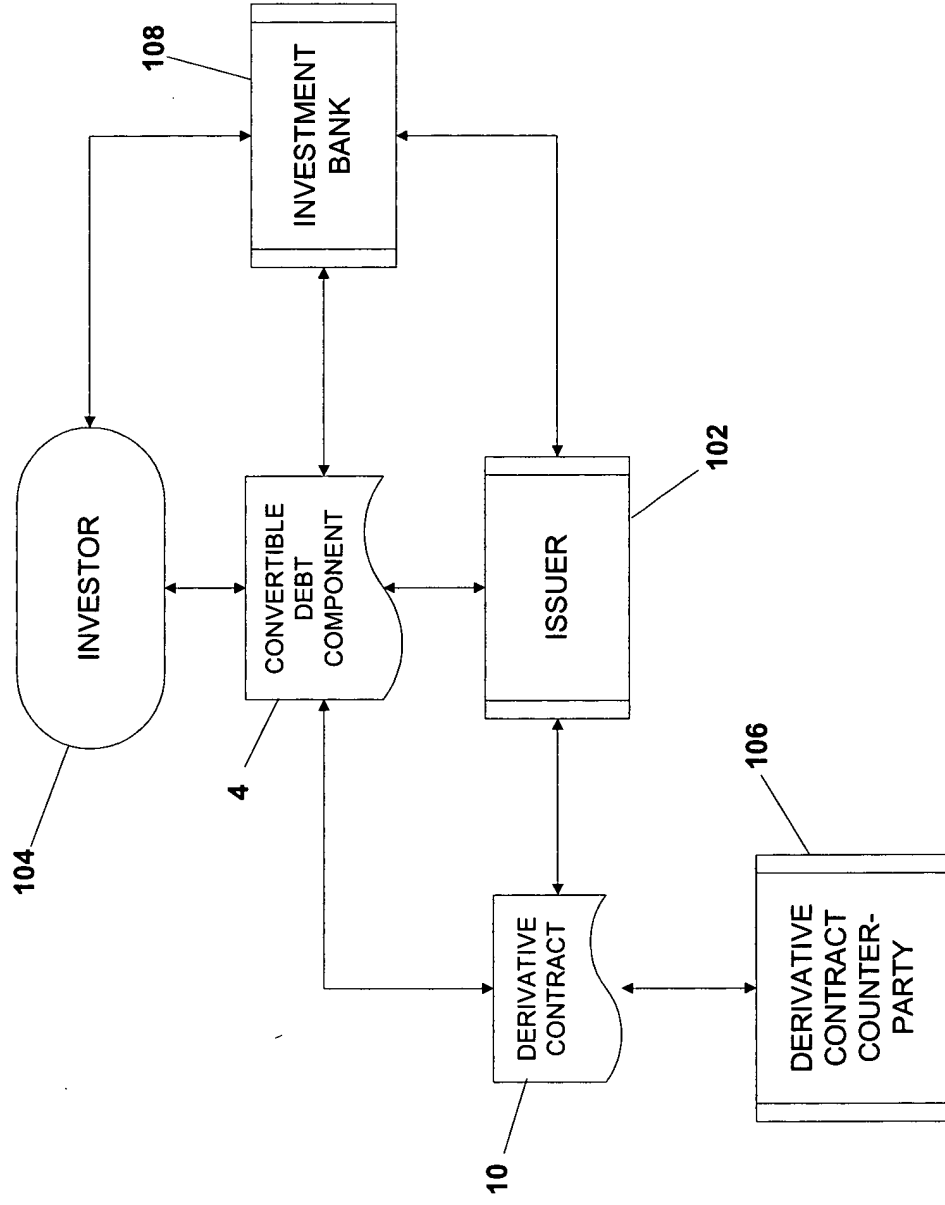


FIG. 2

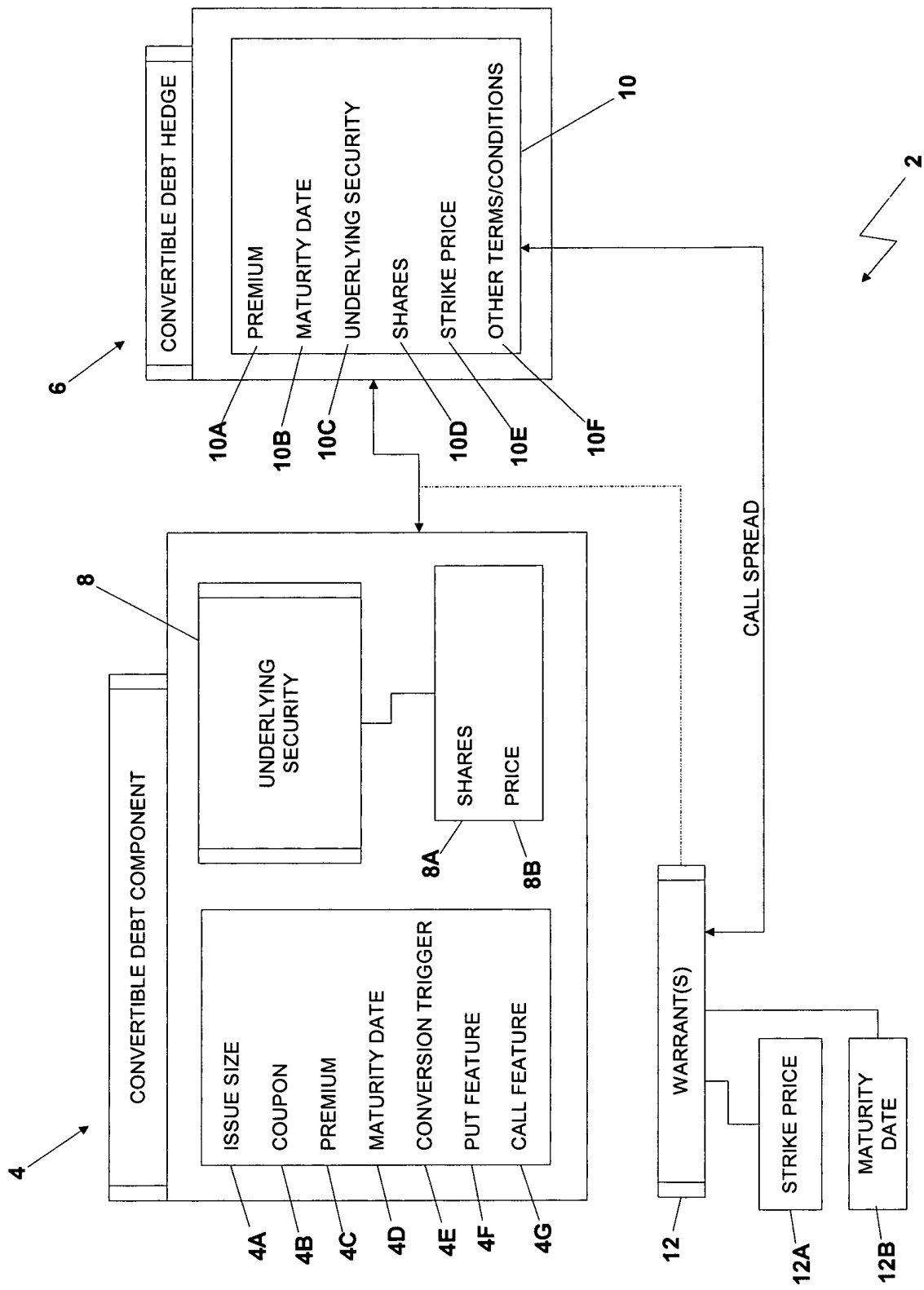


FIG. 3

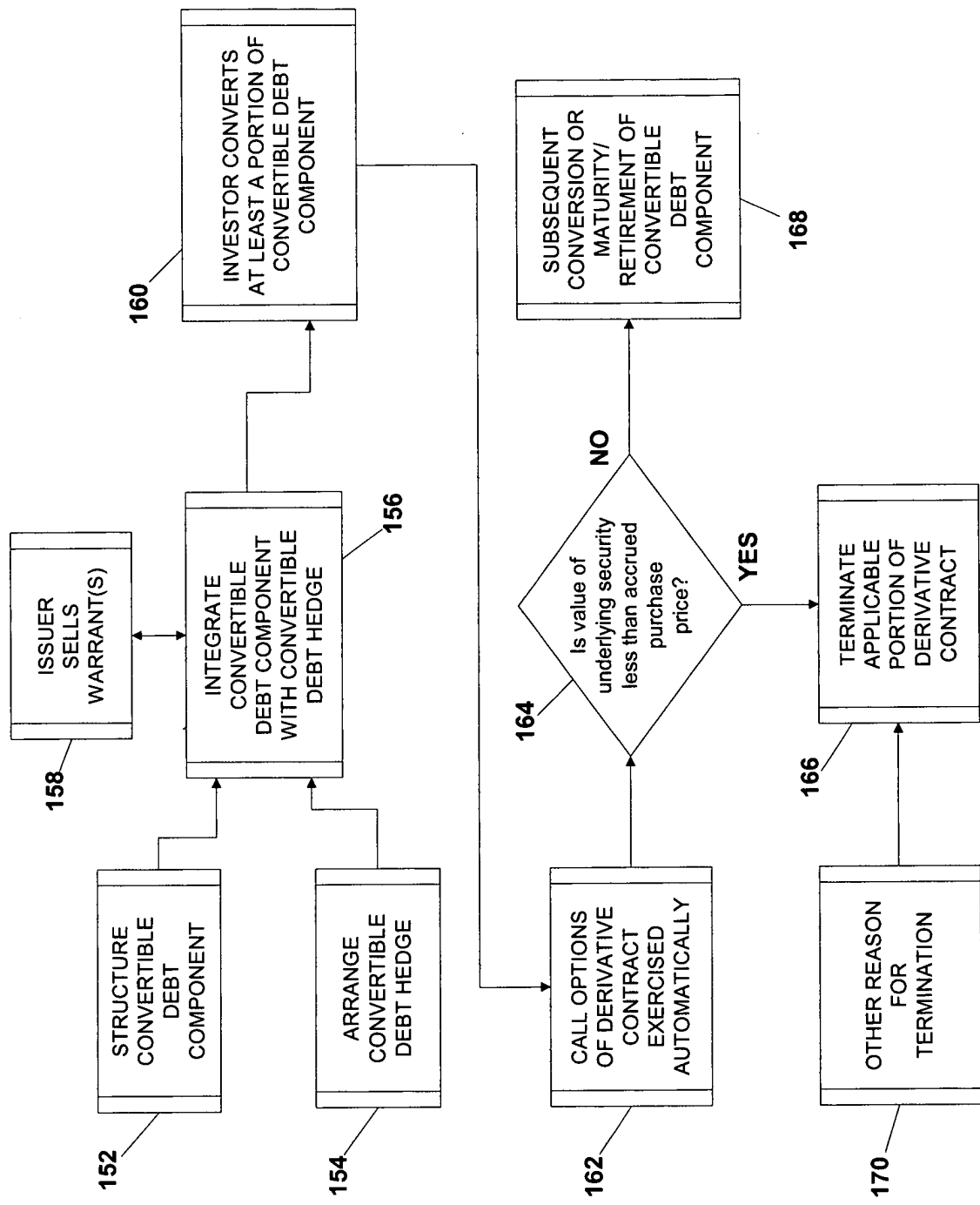


FIG. 4

Convertible Bond Terms			
Issue Size			\$100MM
Coupon			4.50%
Premium			25%
Maturity		30 Years	
Puttable At Par		Year 5, 10, 15, 20, 25	
Callable At Par		After Year 5	
Contingent Conversion Trigger		120%	
Underlying Shares		800,000	

FIG. 5A

Convertible Bond Hedge Terms		
Up Front Premium		\$12.58MM
Hedge Maturity	5 years	
Underlying Shares	800,000	
Strike Price	See Table	

FIG. 5B



Strike Price		Purchase Price at End of Period
Year		
0.5		\$88.48MM
1.0		\$89.58MM
1.5		\$90.72MM
2.0		\$91.90MM
2.5		\$93.13MM
3.0		\$94.40MM
3.5		\$95.73MM
4.0		\$97.10MM
4.5		\$98.52MM
5.0		\$100.00MM

FIG. 5C

4 →

→ 6

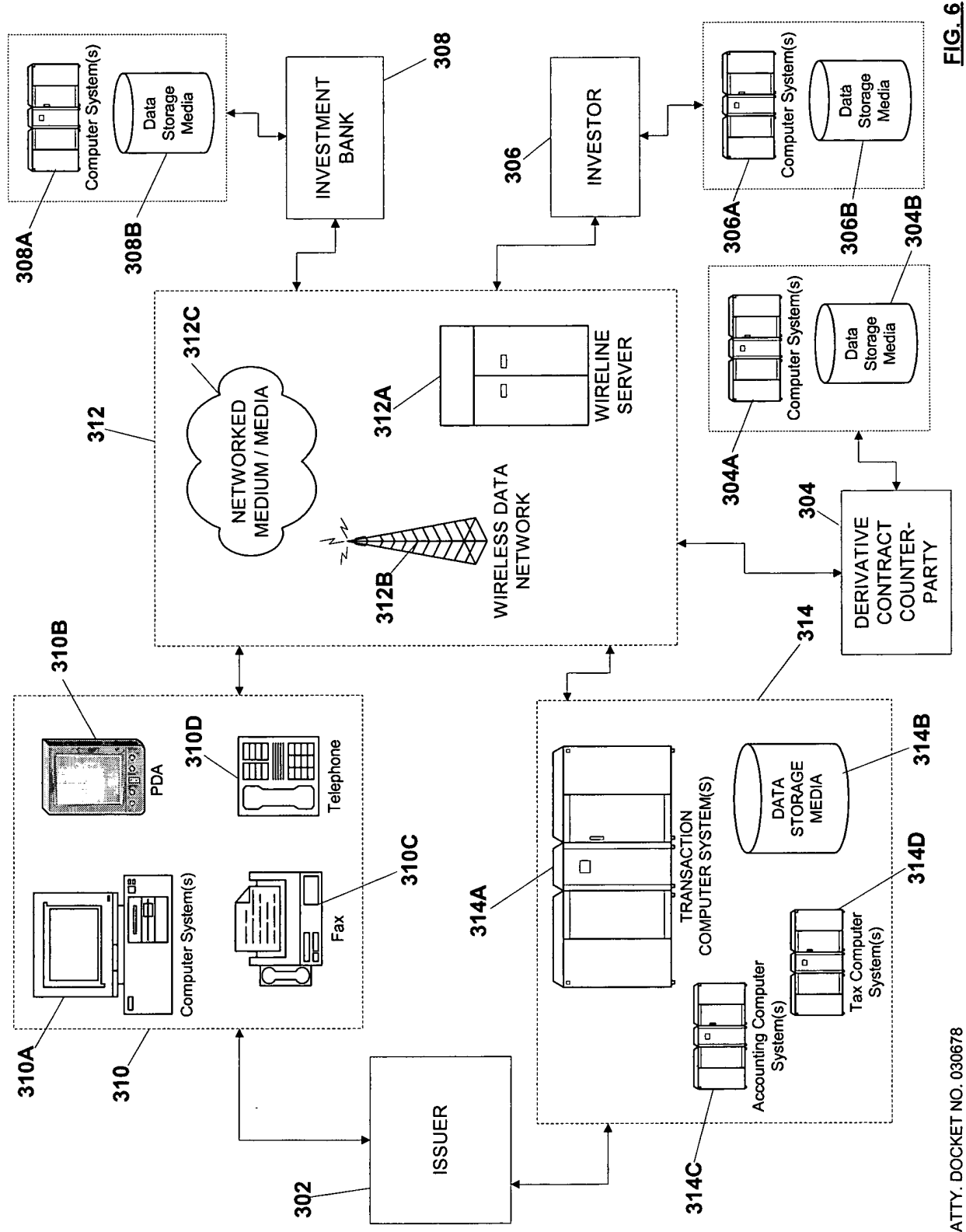


FIG. 6